



# PROGRAMME ADVISING

## BSc. Banking and Finance (Special)

ACADEMIC YEAR  
2023/2024



### Online Programmes Delivery Department (OPDD)

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# IMPORTANT INFORMATION TO GUIDE COURSE SELECTION & REGISTRATION

Kindly review this document at the start of each semester  
for any adjustments to the schedule.



## New Students

Students who enrolled as of Academic Year 2019/2020 must follow the prescribed course of study and sequence given for their programme.

## Continuing Students

Students are required to successfully, complete all courses in Year 1 before they can proceed to undertake courses in Year 2. Please continue to follow the prescribed course of study given.

## Advice For Managing Course Load

Most students carry between 1 – 3 courses per semester. **For the working adult**, we recommend that you **do not attempt more than three (3) courses** per semester and two (2) courses in summer.

Plan wisely to suit your particular situation so you may perform at your full potential. Do not jeopardize your long-term goals by being unrealistic about what you can handle.

## IMPORTANT NOTE for New Students

Orientation is the first step to achieving academic and personal success at the UWI Global Campus. It supports you by assisting with your transition to the online environment. It will equip you with the needed navigational skills to function successfully online and provide pertinent information about the available services, go to persons and responsibilities as an online student. It is imperative that you attend the online sessions offered by the Online Programmes Delivery Department (OPDD) as well as the session offered at your local site office.

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The **BSc. Banking & Finance (Special) programme** is a redesigned programme which offers students training and knowledge in key areas, to develop their competence to function effectively in the ever evolving global banking and finance industry.

The programme offers courses at Levels II and III, which provide knowledge of the key theories and facilitates the practical experience required to function within the Caribbean financial industry. Students will be able to pursue a range of courses covering, inter alia, financial regulation, risk management, compliance issues, portfolio management, banking law and ethics, and financial markets and institutions.

The revised programme introduces critical financial issues such as anti -money laundering, terrorist financing, fraud, and regulatory and supervisory enhancement inclusive of the Practicum experience. The programme is delivered online using the Global Campus “Learning Exchange” environment (Moodle/Learning Management System).

The **BSc Banking & Finance (Special) programme** is a 90-credit undergraduate programme. The duration of the programme is 3 years full-time and five years part-time. In order to qualify for the award of the BSc Banking & Finance (Special) degree, students must attain the credits at the respective levels as shown in the Table below.

Awards	Level 1	Level 2	Level 3	Total Credits
Degree	30 credits	30 credits	30 credits	90 credits

**BSc Banking & Finance (Special) programme** operates under a semester system.

- Semester 1 and 2 each, have twelve (12) weeks of instruction plus an examination period.
- Summer session has seven (7) weeks of instruction plus the examination period.



Remember to check the programme-advising document before the start of registration and during the semester for any updates or additional information.

### Pre-requisites for Matriculation into the BSc Banking & Finance (Special) Programme

- **Mathematics Requirements:** For entry to the Undergraduate programmes, an approved qualification in Mathematics is required. The minimum Mathematics requirement is a pass at CSEC or the equivalent. Candidates who do not meet this requirement must successfully complete the approved remedial Mathematics course (MATH0900) Mathematics. MATH0900 is offered in semester 1, 2 and summer.

- **English Language Requirements:** The English Language Proficiency Test (ELPT) is used to assess whether applicants to the Undergraduate programmes possess a satisfactory level of writing and reading proficiency in English for university academic purposes. ELPT is a pre-requisite for FOUN1001: English for Academic Purposes. For those persons requiring ELPT, the exam schedule is posted by the Registry on the Department's Web Page. Also, check your site office for more details.
- **Technology Requirement:** Students will need to have access to a computer with Internet access.

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**The BSc Banking & Finance (Special) Programme Pre-requisites for Matriculation**

<b>COURSE CODE</b>	<b>COURSE NAME</b>	<b>SEMESTER</b>	<b>PRE-REQUISITES &amp; TIPS</b>
<b>Y E A R 1</b>			
<b>To ensure proper sequencing of courses and fulfill pre-requisite requirements for Level 2 courses, you are advised to complete the level 1 courses in the sequence given below.</b>			
FOUN1001	English for Academic Purposes	1, 2, Summer	ELPT – English Language Proficiency*  With effect from Academic year 2020-2021, all newly admitted students to the University of the West Indies will be required to register for the required Foundation Course in Academic Literacies (unless otherwise exempted) as part of their Level One undergraduate degree programme. Part-time students will be required to register for this course during the first year of their registration.  * If your Offer Letter from Admissions indicates that you are required to take the ELPT then you must first pass this Pre-requisite test before you are allowed to do FOUN1001. Students requiring ELPT. <b>TIP:</b> If you already passed the ELPT you should register for FOUN1001 in Semester 1. To move on to Level 2 courses students must successfully pass this course.
FOUN1210	Science, Medicine & Technology in Society	1, 2, Summer	None
FOUN1501	Foundation For Learning Success	1, 2	None <b>TIP:</b> we recommend that you take this course in semester 2
ACCT1002	Introduction to Financial Accounting	1, 2	None
ECON1001	Introduction to Microeconomics	1, 2	None
ECON1002	Introduction to Macroeconomics	1, 2	None
ECON1003	Mathematics for Social Sciences	1, 2	MATH0900
ECON1005	Introduction to Statistics	1, 2	MATH0900
FINA1001	Elements of Banking & Finance	1	None
<b>ELECTIVES</b>	<b>SEMESTER 1, 2 &amp; SUMMER ELECTIVES</b>		<b>Do note you MUST only choose ONE elective course for year 1.</b>
ACCT1003	Cost & Management Accounting	1, 2	None
SPAN1009	Language For Business Spanish	1	None
MGMT1001	Principles of Management	1, 2, Summer	None
ECON1009	Introduction to International Trade & Foreign Business	Summer	None
SELG1000	Supporting Communities through Engagement & Volunteerism	2	None
<b>Y E A R 2</b>			
<b>To ensure proper sequencing of courses and fulfill pre-requisite requirements for Level 3 courses, you are advised to complete the level 2 courses in the sequence given below.</b>			
FINA2002	Quantitative Methods of Banking and Finance	1	None
FINA2003	Information Technology for Banking and Finance	1	None
MGMT2023	Financial Management I	1, 2	ACCT1002 & ECON1003
MGMT2064	Organizational Behaviour and Human Resource	1	None
FINA2004	Portfolio Management	2	ECON1005, ECON1001 & ECON1002, & MGMT2023
FINA2005	Risk Analysis and Management	2	ECON1005 & FINA1001
MGMT2030	Banking Law	2	FINA1001 & MGMT2023
FINA2014	Financial Regulation	Summer	None
<b>ELECTIVES</b>	<b>SEMESTER 1, 2 &amp; Summer ELECTIVES</b>		<b>Do note you MUST only choose TWO elective courses for year 2.</b>
ACCT2017	Management Accounting	1, 2	ACCT1003

FINA2016	Marketing Management and Sales Strategy for Bankers	1	ECON1001, ECON1002, ACCT1002, & FINA1001
MGMT2021	Business Law	Summer	None
MGMT2007	Introduction to E-Commerce	Summer	FINA2016
GEND2103	Gender & Development: Social & Economic Considerations	Summer	None
<b>YEAR 3</b>			
FINA3008	Advanced Portfolio Management	1	FINA2004 & MGMT 2023
MGMT3048	Financial Management II	1, Summer	MGMT 2023
MGMT3049	Financial Institutions and Markets	2	MGMT 2023
MGMT3066	Business Ethics for Bankers	1, Summer	MGMT2030
MGMT3081	Credit Analysis and Lending	2	FINA1001, FINA2005 & MGMT2023
FINA3018	Practicum	1, 2	None <i>The Practicum is a year-long course which begins in Semester 1 and terminates at the end of Semester 2. You MUST begin in Semester 1.</i>
<b>ELECTIVES</b>	<b>SEMESTER 1, 2 &amp; Summer ELECTIVES</b>		<b>Do note you MUST only choose THREE elective courses for Year 3.</b>
MGMT3104	Principles and Practices of Corporate Governance	1	None
MGMT3053	International Financial Management	2	MGMT2023
MGMT3024	Business Communication	2, Summer	None
MGMT2007	Introduction to E-Commerce	Summer	FINA2016

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